

**Embassy of India
Zagreb**

ECONOMIC AND COMMERCIAL REPORT
FOR THE MONTH OF MAY 2025

NAME OF THE MISSION: EMBASSY OF INDIA, ZAGREB (CROATIA)

MONTHLY REPORT FOR CROATIA

A. TRADE IN GOODS

I. Quantitative data

a) Bilateral trade during 2025 (January – March, including March)

	Croatian export (US\$ million)	Croatian import (US\$ million)
Croatia's trade with India	8.44	63.69

Data source: Croatian Bureau of Statistics

	Croatian export (US\$ million)	Croatian import (US\$ million)
Croatia's trade with India	18.41	86.54

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

b) Top 10 items of import from India during 2025 (January – March, including March)

S. No.	CN code	Commodity	Value (US\$ million)
1	9021	Orthopaedic appliances, incl. crutches, surgical belts and trusses; splints and other fracture appliances; artificial parts of the body; hearing aids and other appliances which are worn or carried, or implanted in the body, to compensate for a defect or disability	7.84
2	2924	Carboxyamide-function compounds; amide-function compounds of carbonic acid	7.82
3	2933	Heterocyclic compounds with nitrogen hetero-atom[s] only	5.76

4	2922	Oxygen-function amino-compounds	5.06
5	3004	Medicaments consisting of mixed or unmixed products for therapeutic or prophylactic uses, put up in measured doses "incl. those for transdermal administration" or in forms or packings for retail sale (excl. goods of heading 3002, 3005 or 3006)	4.51
6	6204	Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, divided skirts, trousers, bib and brace overalls, breeches and shorts (excl. knitted or crocheted, wind-jackets and similar articles, slips, petticoats and panties, tracksuits, ski suits and swimwear)	4.38
7	9018	Instruments and appliances used in medical, surgical, dental or veterinary sciences, incl. scintigraphic apparatus, other electro-medical apparatus and sight-testing instruments, n.e.s.	2.5
8	6907	Ceramic flags and paving, hearth or wall tiles; ceramic mosaic cubes and the like, whether or not on a backing (excl. of siliceous fossil meals or similar siliceous earths, refractory goods, tiles specially adapted as table mats, ornamental articles and tiles specifically manufactured for stoves)	2.35
9	8419	Machinery, plant or laboratory equipment whether or not electrically heated (excl. furnaces, ovens and other equipment of heading 8514), for the treatment of materials by a process involving a change of temperature such as heating, cooking, roasting, distilling, rectifying, sterilising, pasteurising, steaming, drying, evaporating, vaporising, condensing or cooling (excl. those used for domestic purposes); instantaneous or storage water heaters, non-electric; parts thereof	1.94
10	4011	New pneumatic tyres, of rubber	1.4

Data source: Croatian Bureau of Statistics

S. No.	HS code	Commodity	Value (US\$ million)
1	9021	ORTHPDC APLNCS,ARTFCL PRTS OF TH BODY;HRNGAIDS AND OTHR APLNCS WHCH ARE WRN/CRRD/ IMPLNTD IN THE BODY TO CMPNST DFCT	8.38
2	7601	UNWROUGHT ALUMINIUM	6.66
3	2921	AMINE- FUNCTION COMPOUNDS	6.60
4	6907	CERAMIC FLGS AND PAVING,HEARTH OR WALL TLS CERAMIC MOSAIC CUBES AND LIKE, WHETHER OR NOT ON A BACKING; FINISHING CERAMICS	5.68
5	3004	MDCMNTS (EXCL ITMS OF 3002,3005 / 3006) FR THRPUTC/PRPHYLCTC USES IN MEASURD DOSESOR IN PCKNGS FR RTL SALE	4.44

6	2933	HETEROCYCLIC COMPOUNDS WITH NITROGEN	4.04
7	3602	PRPD EXPLOSIVES OTHR THN PROPELLENT PWDRS	2.82
8	9018	INSTRMNTS AND APPLNCS USED IN MDCL,SURGCL, DNTL/VTRNRY SCNCS,INCL SCNTGRPHC APPRTS ELCTRO-MDCL APPRTS AND SIGHT-TSTNG	2.75
9	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS (FOR EXAMPLE, RECTIFIERS) AND INDUCTORS	2.47
10	7210	FLT-RLLD PRDCTS OF IRON/NON-ALOY STEEL OF WDTH >=600 MM,CLAD,PLATD/COATD	2.42

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

c) Top 10 items of export to India during 2025 (January – March, including March)

S. No.	CN code	CN name	Value (US\$ million)
1	8530	Electrical signalling, safety or traffic control equipment for railways, tramways, roads, inland waterways, parking facilities, port installations or airfields (excl. mechanical or electromechanical equipment of heading 8608); parts thereof	1.14
2	2933	Heterocyclic compounds with nitrogen hetero-atom[s] only	1.1
3	4407	Wood sawn or chipped lengthwise, sliced or peeled, whether or not planed, sanded or end-jointed, of a thickness of > 6 mm	1
4	3808	Insecticides, rodenticides, fungicides, herbicides, anti-sprouting products and plant-growth regulators, disinfectants and similar products, put up for retail sale or as preparations or articles, e.g. sulphur-treated bands, wicks and candles, and fly-papers	0.71
5	8411	Turbojets, turbopropellers and other gas turbines	0.55
6	7308	Structures and parts of structures "e.g., bridges and bridge-sections, lock-gates, towers, lattice masts, roofs, roofing frameworks, doors and windows and their frames and thresholds for doors, shutters, balustrades, pillars and columns", of iron or steel; plates, rods, angles, shapes, sections, tubes and the like, prepared for use in structures, of iron or steel (excl. prefabricated buildings of heading 9406)	0.51
7	8443	Printing machinery used for printing by means of plates, cylinders and other printing components of heading 8442 (excl. hectograph or stencil duplicating machines, addressing machines and other office printing machines of heading 8469 to 8472); other printers, copying machines and facsimile machines, whether or not combined; parts thereof	0.42
8	4707	Recovered "waste and scrap" paper or paperboard (excl. paper wool)	0.29

9	8457	Machining centres, unit construction machines "single station" and multi-station transfer machines for working metal	0.27
10	4107	Leather further prepared after tanning or crusting "incl. parchment-dressed leather", of bovine "incl. buffalo" or equine animals, without hair on, whether or not split (excl. chamois leather, patent leather and patent laminated leather, and metallised leather)	0.24

Data source: Croatian Bureau of Statistics

S. No.	HS code	Commodity	Value (US\$ million)
1	8908	VSSLS AND OTHR FLOATNG STRCTRS FR BREAKNG UP	7.46
2	8530	OTHE PARTS OF HDG 8525 TO 8528 EQPMNT FR RLWYS, TRMWYS,ROADWYS,WTRWYS ETC(OTHR THAN THOSE OF HDG NOS.8608)	1.17
3	4407	WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, WHETHER OR NOT PLANED, SANDED OR ENDJOINTED, OF A THICKNESS EXCEEDING	1.07
4	8413	PUMPS FOR LIQUIDS, WHETHER OR NOT FITTED WITH A	0.66
5	7308	STRUCTRS(EXCL PREFABRICTD BLDNGS OF HDG NO.9406)AND PARTS E.G.BRIDGES ROOFS DOORS TUBES ETC USED IN STRUCTRS OF IRON	0.53
6	8482	BALL OR ROLLER BEARINGS	0.49
7	8501	ELCTRC MOTRS AND GENRTRS(EXCL GENRTNG SETS)	0.48
8	8443	PRINTNG MACHNRY,INCL INK-JET PRINTNG MCHNSEXCL HDNG. NO 8471; MCHNS FR USES ANCILARY TO PRINTNG.	0.43
9	8422	DISH WASHING MACHINES; MACHINERY FOR CLEANING OR DRYING BOTTLES OR OTHER CONTAINERS; MACHINERY FOR FILLING, C	0.40
10	4911	OTHER PRINTED MATTER, INCLUDING PRINTED PICTURES AND PHOTOGRAPHS	0.39

Data source: Government of India, Ministry of Commerce and Industry - Department of Commerce

d) Import overview of Croatia from India during 2025 (January – March, including March)

Commodity	Net mass (t)	Statistical value (US\$ million)
Food and live animals	378.7	0.68
Beverages and tobacco	76.64	0.32
Crude materials, inedible, except fuels	405.24	1.02
Mineral fuels, lubricants and related materials	0.41	0.00
Animal and vegetable oils, fats and waxes	0.26	0.00
Chemicals and related products, n.e.s.	604.83	28.27
Manufactured goods classified chiefly by material	8,869.33	9.1
Machinery and transport equipment	1,159.04	5.99
Miscellaneous manufactured articles	480.29	18.29
		63.69

Data source: Croatian Bureau of Statistics

e) Export overview of Croatia to India during 2025 (January – March, including March)

Commodity	Net mass (t)	Statistical value (US\$ million)
Food and live animals	2.91	0.02
Beverages and tobacco	NA	NA
Crude materials, inedible, except fuels	4,419.79	1.44
Mineral fuels, lubricants and related materials	NA	NA
Animal and vegetable oils, fats and waxes	NA	NA
Chemicals and related products, n.e.s.	129	2.05
Manufactured goods classified chiefly by material	149.36	1
Machinery and transport equipment	348.8	3.3

Miscellaneous manufactured articles	22.35	0.62
		8.44

Data source: Croatian Bureau of Statistics

f) Countries exports to Croatia ranking during 2025 (January – March, including March)

1. Mineral fuels, lubricants and related materials

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Slovenia	1,643,922	191,595.18	302.48
2.	Hungary	925,940	133,739.4	204
3.	United States	14,024	254,806.46	184.28
4.	Angola	NA	269,018.75	159.54
5.	Azerbaijan	NA	268,648.02	155.64
43.	India	NA	0.41	0.00

Data source: Croatian Bureau of Statistics

2. Chemicals and related products, n.e.s.

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Germany	2,568,727	48,416.23	260.42
2.	Slovenia	4,817,649	61,483.77	200.12
3.	Hungary	21,613,311	90,092.19	166.36
4.	Italy	6,009,167	72,593.61	123.26
5.	Austria	4,598,109	46,412.29	91.13
15.	India	6,015	604.83	28.27

Data source: Croatian Bureau of Statistics

3. Manufactured goods classified chiefly by material

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Italy	11,671,240	276,159.05	340.2
2.	Germany	8,102,721	77,471.71	239.64
3.	Slovenia	255,533,741	209,503.13	235.2
4.	Austria	29,435,029	128,700.5	141.69
5.	Bosnia and Herzegovina	624,162	195,838.81	120.49
22.	India	698,480	8,869.33	9.1

Data source: Croatian Bureau of Statistics

4. Machinery and transport equipment

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Germany	8,020,741	37,270.01	629.83
2.	Slovenia	804,810	23,691.89	296.65
3.	France	97,747	11,991.81	280.02
4.	China	4,465,274	29,067.24	253.12
5.	Italy	2,038,590	20,481.75	246.8
31.	India	2,369	1,159.04	5.99

Data source: Croatian Bureau of Statistics

5. Miscellaneous manufactured articles

Rank	Country name	Quantity in SUQ	Net mass (t)	Statistical value (US\$ million)
1.	Germany	45,544,808	13,006.16	253.97
2.	Italy	56,285,063	13,738.78	252.96
3.	Slovenia	45,389,582	11,374.16	143.41
4.	Poland	17,628,715	12,539.81	110.04

5.	Austria	10,744,912	4,175.02	84.06
20.	India	1,479,591	480.29	18.29

Data source: Croatian Bureau of Statistics

II. Qualitative data

Month: May 2025

a) Market access alerts (attach copy of notification)

1. Alerts on tariff changes, non-tariff barriers (SPS, TBT measures, import and export procedures/restrictions/prohibitions/licencing etc); trade policy developments

S. No.	Notification no. and date or other references	Details	Effective from
1	Croatia is a member of the European Union (EU) and commercial policy is regulated by the European Commission. EU trade system, exporting and importing are covered by EC Regulations: https://taxation-customs.ec.europa.eu/index_en	NA	NA

2. Alerts on trade defence measures taken by respective country (Safeguards including special safeguard, antidumping, CVD or anti-subsidy)

S. No.	Notification no. and date or other references	Details of products/sectors affected (including HS codes)	Effective from
1	Croatia is a member of the European Union (EU) and commercial policy is regulated by the European Commission. EU trade system, exporting and importing are covered by EC Regulations: https://taxation-customs.ec.europa.eu/index_en	NA	NA

III. Other feedback

Month: May 2025

a) Feedback from major Indian industries/other commercial concerns set-up in that country and Indian trade visitors to that country

S. No.	Name of business house	Activity sector	Trade barrier issues if any (incl. HS codes)	General feedback (Max. 200 words)
1	NA	NA	NA	NA

b) Feedback on major trade activities including logistic events (trade fairs/BSM including Indian participation)

S. No.	Activity (trade fair, BSM etc.)	Date and venue	No. of participants from India	Name(s) of large/key participants from India	Feedback received	Source of funding (MAI TA/TC)
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1	NA	NA	NA	NA	NA	NA
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c) Feedback from local commercial visitors to trade fairs in India, including under BSM; number of Business Visas issued

S. No.	Activity (trade fair)	Date and venue	Number of participants from the relevant country	List of large/key participants from the relevant country	Number of Business Visas issued	Feedback received (Max. 200 words)
1	NA	NA	NA	NA	NA	NA

d) Number of Business Visas issued

S. No.	No. of Business Visa issued during the month (May 2025)
1	6

IV. Any other submission

1. Tourist arrivals decreased by 19.2% and tourist nights by 24.2% in March 2025 compared to March 2024. In March 2025, there were 433 thousand tourist arrivals and 1.0 million tourist nights realised in commercial accommodation establishments, which was a decrease of 19.2% in tourist arrivals and of 24.2% in tourist nights compared to March 2024. Concerning the total realised tourist nights in commercial accommodation establishments, 34.6% of them were realised by domestic tourists and 65.4% by foreign tourists in March 2025. Domestic tourists realised 174 thousand arrivals and 346 thousand nights, which was 4.7% more arrivals, while the number of nights remained at the same level as in March 2024. Foreign tourists realised 260 thousand arrivals and 656 thousand nights, which was 29.9% less arrivals and 32.8% less nights compared to March 2024. In March 2025, tourists from Slovenia realised the most tourist nights, as many as 115 thousand of them, which accounted for 17.6% of the total realised foreign tourist nights. Compared to March 2024, Slovenian tourists realised 7.6% less nights. These were followed by nights realised by tourists from Germany (12.3%), Austria (10.3%), Italy (6.2%), the USA (5.7%), Bosnia and Herzegovina (4.2%), Serbia (3.7%) and the United Kingdom (3.6%). In March 2025, tourists realised the most nights in hotel accommodation, as many as 639 thousand, which accounted for 63.8% of the total nights realised in commercial accommodation establishments. Compared to March 2024, there were 17.9% fewer tourist nights realised in hotel accommodation. Tourists aged 35 to 44 years realised the most tourist nights in March 2025, as many as 181 thousand of them, which accounted for 18.1% of the total realised nights. These were followed by tourist nights realised by tourists aged 45 to 54 years, with 171 thousand nights, which accounted for 17.1% of the total realised nights. (Source: Croatian Bureau of Statistics)

2. The prices in April increased by 3.2% at the annual level. Measured by the consumer price index, the prices of goods and services for personal consumption in April 2025 compared to April 2024 increased by 3.2% on average, while, compared to March 2025 they increased by 0.6% on average. Observing the main divisions of the ECOICOP classification, at the annual level, the highest increase on average in consumer prices was recorded in the following divisions: Restaurants and hotels, of 8.7% (contribution to the growth of +0.44 percentage points), Recreation and culture, of 5.9% (+0.31 percentage points), Housing, water, electricity, gas and other fuels as well as Miscellaneous goods and services, of 5.6% in each division (contribution to the growth of +0.95

percentage points in the division Housing, water, electricity, gas and other fuels and +0.35 percentage points in the division Miscellaneous goods and services), Education, of 5.3% (+0.04 percentage points), Health, of 5.0% (+0.16 percentage points), Food and non-alcoholic beverages, of 4.5% (+1.20 percentage points) and Alcoholic beverages and tobacco, of 1.8% (+0.09 percentage points). The increase in prices at the annual level was alleviated by a decrease in the prices in the divisions of Transport, of 1.8% (contribution to the decrease of -0.25 percentage points), Clothing and footwear, of 0.7% (-0.05 percentage points) and Communication, of 0.4% (-0.02 percentage points). In April 2025, the prices of goods and services for personal consumption, measured by the harmonised index of consumer prices, increased by 4.0% on average compared to April 2024 (at the annual level). Compared to March 2025 (at the monthly level), they increased by 0.7% on average. (Source: Croatian Bureau of Statistics)

3. Average net earnings amounted to 1 448 euro in March 2025.

The average monthly paid net earnings per person in paid employment in legal entities in the Republic of Croatia for March 2025 amounted to 1 448 euro, which represented a nominal increase of 2.3% and a real one of 1.9%, as compared to February 2025. The average monthly gross earnings per person in paid employment in legal entities in the Republic of Croatia for March 2025 amounted to 2 014 euro, which represented a nominal increase of 2.5% and a real one of 2.1%, as compared to February 2025. The highest average monthly paid net earnings per person in paid employment in legal entities for March 2025 were paid in Programming and broadcasting activities and amounted to 3 469 euro, while the lowest earnings were paid in the activity Manufacture of wearing apparel and amounted to 927 euro. The highest average monthly gross earnings per person in paid employment in legal entities for March 2025 were paid in Programming and broadcasting activities and amounted to 5 698 euro, while the lowest earnings were paid in the activity Manufacture of wearing apparel and amounted to 1 215 euro. Median net earnings for March 2025 amounted to 1 200 euro, which was 2.1% higher than in February 2025. As compared to the same month of the previous year, they increased by 10.5%. Median gross earnings for March 2025 amounted to 1 621 euro, which was 2.3% higher than in February 2025. As compared to the same month of the previous year, they increased by 11.1%. (Source: Croatian Bureau of Statistics)

4. Retail trade increased in April 2025 by 4.9% at the annual level.

In April 2025, the seasonally and working-day adjusted deflated retail trade turnover of all business entities engaged in this activity was in real terms 1.0% higher than in March 2025. Out of that, the retail trade turnover of food products increased by 5.4%, while the retail trade turnover of non-food products (except of automotive fuels and lubricants) increased by 1.5%. In April 2025, compared to the same month of the previous year, the working-day adjusted retail trade turnover increased in real terms by 4.9%. Out of that, the retail trade turnover of food products, beverages and tobacco increased by 4.9% and the retail trade turnover of non-food products (except of automotive fuels and lubricants) by 7.5%. The largest impact on the increase in the nominal turnover in April 2025 compared to the same month of the previous year, according to gross, unadjusted indices, was recorded in the following trade branches: Non-specialised retail trade with food, beverages and tobacco predominating, with a rise in turnover of 17.7% and an impact on the total turnover of 6.3%, Other non-specialised stores with non-food products, with a rise in turnover of 14.1% and an impact on the total turnover of 1.1%, and Dispensing chemists, medical and orthopaedic goods, optical products, cosmetic and toilet articles, with a rise in turnover of 10.3% and an impact on the total turnover of 0.9%. Accordingly, the total gross retail trade turnover increased in nominal terms by 10.4% compared to the same month of the previous year. (Source: Croatian Bureau of Statistics).

B. TRADE AND INVESTMENT

a) Significant trends in trade and investment

S. No.	Details of significant trends (Max. 200 words)	Analysis (Max. 200 words)
1	NA	NA

b) Information on tender Notices for projects and procurements of interest to Indian project exporters/suppliers (USD 50 million & above)

S. No.	Tender/procurement notice no. and date	Sector	Value of tender/procurement
1	<p>2025/S F05-0000232 10.02.2025</p> <p>Works on the reconstruction of the existing and construction of a second track on the Dugo Selo - Novska railway line</p> <p>https://eojn.hr/tender-eo/30943</p>	Railway construction works	EUR 620 million
2	<p>2025/S F05-0001388 09.06.2025</p> <p>Reconstruction of the production units of the Varaždin HPP</p> <p>https://eojn.hr/tender-eo/46355</p>	Hydro-electric plant construction work	EUR 97.35 million
3	<p>2025/S F17-0000079 22.05.2025</p> <p>Combat camouflage uniforms with associated soldier's equipment, sets</p> <p>https://eojn.hr/tender-eo/47214</p>	Combat suits	EUR 90.13 million
4	<p>2025/S F02-0005738 16.05.2025</p> <p>Fuel for the needs of the Jadrolinija fleet</p> <p>https://eojn.hr/tender-eo/46646</p>	Gas oils	EUR 75.91 million
5	<p>2025/S F02-0002765 14.03.2025</p> <p>Medicines on the HZZO lists that have generic parallels VI for healthcare institutions in the Republic of Croatia</p> <p>https://eojn.hr/tender-eo/40565</p>	Pharmaceutical products	EUR 58.76 million
6	<p>2025/S F02-0006580 06.06.2025</p> <p>Procurement of electric buses for ZET d.o.o.</p> <p>https://eojn.hr/tender-eo/48593</p>	Electric buses	EUR 50 million

**The information on these tenders was sent to FICCI, CII, ASSOCHAM, FIEO, ICC and The Council of EU Chambers of Commerce in India on 30th June 2025.*

c) Information regarding upcoming major investment in India from respective country

S. No.	Particular of the asset/company	Sector of investment	Quantum of investment
1	NA	NA	NA

d) Trade Queries for imports/exports (if not uploaded on the Indian Trade Portal)

Trade Queries from India for Import/Export attended by the Mission in May 2025				
No.	Enquiry Originator	Product	Import/Export	Action Taken (Max.200 words)
1	Strength Bartech	Product labeling solutions	Export	Query rcv: 01/05/2025 Query ans: 01/05/2025
2	Flute	Sodium Silicate	Export	Query rcv: 01/05/2025 Query ans: 02/05/2025
3	Gangamani Fashions	Handicrafts	Export	Query rcv: 02/05/2025 Query ans: 02/05/2025
4	Quantum Enterprises	Jute products	Export	Query rcv: 02/05/2025 Query ans: 02/05/2025
5	The Matel International Export Import	Food products	Export	Query rcv: 02/05/2025 Query ans: 02/05/2025
6	RS Universal Service	Fox nuts	Export	Query rcv: 03/05/2025 Query ans: 05/05/2025
7	ASK Traders	Mango	Export	Query rcv: 03/05/2025 Query ans: 05/05/2025
8	Tennexo Import Export	Notebooks	Export	Query rcv: 03/05/2025 Query ans: 05/05/2025
9	Nandan GSE	Aviation ground support equipment	Export	Query rcv: 05/05/2025 Query ans: 05/05/2025
10	Sky Export House	Cumin seeds	Export	Query rcv: 04/05/2025 Query ans: 05/05/2025
11	Neo Brush	Banana powder and guar gum powders	Export	Query rcv: 04/05/2025 Query ans: 05/05/2025

12	Sri Balaji Agencies	FMCG products	Export	Query rcv: 04/05/2025 Query answ: 05/05/2025
13	THEBOOMBOXCLUB	Smoking equipment	Export	Query rcv: 05/05/2025 Query answ: 06/05/2025
14	Opal International	Manpower	Export	Query rcv: 05/05/2025 Query answ: 13/05/2025
15	Sak and Sons Enterprises	Construction materials and agriculture products	Export	Query rcv: 07/05/2025 Query answ: 13/05/2025
16	Infinity Source	Fruits and vegetables	Export	Query rcv: 06/05/2025 Query answ: 13/05/2025
17	Nexsan	Spices and agricultural products	Export	Query rcv: 07/05/2025 Query answ: 13/05/2025
18	SHREE RAM INDUSTRIES	Sports goods, garden tools and hand tools	Export	Query rcv: 08/05/2025 Query answ: 13/05/2025
19	Santosh Kumar	Green coke	Import	Query rcv: 08/05/2025 Query answ: 13/05/2025
20	Vea Impex	Pharmaceuticals	Export	Query rcv: 08/05/2025 Query answ: 13/05/2025
21	Ocea Global	Dehydrated fruits & vegetables powder	Export	Query rcv: 09/05/2025 Query answ: 13/05/2025
22	Divine	Aluminium	Export	Query rcv: 10/05/2025 Query answ: 13/05/2025
23	Osamgold Overseas	Cosmetics	Export	Query rcv: 10/05/2025 Query answ: 13/05/2025
24	Vilas Transcore	Transformers	Export	Query rcv: 10/05/2025 Query answ: 13/05/2025
25	Chitkara Exports	Spices	Export	Query rcv: 09/05/2025 Query answ: 13/05/2025
26	Mythili Coirs	Coir pith	Export	Query rcv: 09/05/2025 Query answ:

				13/05/2025
27	Kalki Exports	Dehydrated onion & garlic	Export	Query rcv: 09/05/2025 Query answ: 13/05/2025
28	AJ EXIM	Tapes	Export	Query rcv: 10/05/2025 Query answ: 13/05/2025
29	Cosmo Drones	Drones	Export	Query rcv: 12/05/2025 Query answ: 13/05/2025
30	RCD Global Ventures,	Clothing and fabrics	Export	Query rcv: 12/05/2025 Query answ: 13/05/2025
31	HS Global Export	Stones	Export	Query rcv: 11/05/2025 Query answ: 13/05/2025
32	National Cooperative Exports	Meat products	Export	Query rcv: 13/05/2025 Query answ: 13/05/2025
33	Victory Rope & Twine Co	Fibers and ropes	Export	Query rcv: 13/05/2025 Query answ: 16/05/2025
34	Shipped Global	Rice, garlic and raisins	Export	Query rcv: 13/05/2025 Query answ: 16/05/2025
35	Acbex Global	Tiles and SPC vinyl	Export	Query rcv: 15/05/2025 Query answ: 16/05/2025
36	Yashraaj Global	Batteries	Export	Query rcv: 15/05/2025 Query answ: 16/05/2025
37	AGiC Software	Business services	Export	Query rcv: 15/05/2025 Query answ: 16/05/2025
38	Import And Export Hub	Onion	Export	Query rcv: 16/05/2025 Query answ: 16/05/2025
39	Thysia International Services & Products	Pharmaceuticals	Export	Query rcv: 16/05/2025 Query answ: 16/05/2025
40	Sunderventures	Fabrics and textiles	Export	Query rcv: 16/05/2025 Query answ: 16/05/2025
41	Golden Silk Fab	Agricultural commodities	Export	Query rcv: 16/05/2025

				Query answ: 16/05/2025
42	Unichem Expo	Chemicals	Export	Query rcv: 16/05/2025 Query answ: 16/05/2025
43	Balaji Frozen	Onion	Export	Query rcv: 18/05/2025 Query answ: 20/05/2025
44	VAY EXIM	Egg powder, moringa powder, wooden furniture and handicrafts	Export	Query rcv: 17/05/2025 Query answ: 20/05/2025
45	Shiv Bhole Enterprises	Coriander oil	Export	Query rcv: 17/05/2025 Query answ: 20/05/2025
46	Capricorn Exports	Plastic crates and bins, corrugated boxes and laptop bags	Export	Query rcv: 16/05/2025 Query answ: 20/05/2025
47	New Era Adhesive & Sealant	Adhesives, sealants, PVC solvent cements and tapes	Export	Query rcv: 19/05/2025 Query answ: 20/05/2025
48	Native of Natural	Castor oil	Export	Query rcv: 19/05/2025 Query answ: 20/05/2025
49	Global Floor Furnishers	Carpets and rugs	Export	Query rcv: 19/05/2025 Query answ: 20/05/2025
50	Ainlod's Global Export	Fruits & vegetables, pulses, millets and rice	Export	Query rcv: 19/05/2025 Query answ: 20/05/2025
51	Tomar Exports	Medicinal plant powders and extracts	Export	Query rcv: 19/05/2025 Query answ: 20/05/2025
52	Meditab Worldwide	Pharmaceuticals	Export	Query rcv: 21/05/2025 Query answ: 21/05/2025
53	Tritorc Equipments	MRO tools	Export	Query rcv: 20/05/2025 Query answ: 20/05/2025
54	Pagariya Exports	Rice	Export	Query rcv: 20/05/2025 Query answ: 20/05/2025
55	Avinya International	Agricultural commodities, essential oils and spices	Export	Query rcv: 20/05/2025 Query answ: 20/05/2025
56	NS Agro Overseas	Fox nuts	Export	Query rcv:

				20/05/2025 Query answ: 20/05/2025
57	Motherstar Overseas	Builder hardware	Export	Query rcv: 21/05/2025 Query answ: 23/05/2025
58	SK Exim India	Construction equipment	Export	Query rcv: 21/05/2025 Query answ: 23/05/2025
59	Prabhakar Naik	Honey	Export	Query rcv: 21/05/2025 Query answ: 23/05/2025
60	Techomed Industries	Two-wheeler spare parts	Export	Query rcv: 21/05/2025 Query answ: 23/05/2025
61	Star Polo Industries	Furniture hardware fitting products, bed hydraulic channels, brackets, and other architectural hardware solutions	Export	Query rcv: 22/05/2025 Query answ: 23/05/2025
62	Nexora Globals	Fox nuts and dried onion powder	Export	Query rcv: 23/05/2025 Query answ: 26/05/2025
63	Miri Reflections	Textile products	Export	Query rcv: 23/05/2025 Query answ: 26/05/2025
64	Neezaro Surfaces	Tiles	Export	Query rcv: 23/05/2025 Query answ: 26/05/2025
65	Robb Sanitaryware	Sanitary ware	Export	Query rcv: 23/05/2025 Query answ: 26/05/2025
66	Exclusive Tiles	Tiles	Export	Query rcv: 24/05/2025 Query answ: 26/05/2025
67	Uttarakhand Rice	Rice	Export	Query rcv: 27/05/2025 Query answ: 28/05/2025
68	Sriyasi Exports	Dehydrated onion and garlic	Export	Query rcv: 26/05/2025 Query answ: 28/05/2025
69	SMAQ EXIM	FMCG, textiles, handicrafts, eco-friendly products and industrial goods	Export	Query rcv: 27/05/2025 Query answ: 28/05/2025
70	EXIMVille International	Banana powder	Export	Query rcv: 28/05/2025 Query answ:

				02/06/2025
71	Dran Exports	Agricultural commodities	Export	Query rcv: 30/05/2025 Query answ: 02/06/2025
72	Gayatri Apparels	Garments	Export	Query rcv: 31/05/2025 Query answ: 02/06/2025
73	Bhumi Polymers	Micro irrigation systems, PVC pipes, mulching, shrink wrap materials, tarpaulins and related products	Export	Query rcv: 30/05/2025 Query answ: 02/06/2025
74	Pashupati Group	Raw plastic waste	Import	Query rcv: 30/05/2025 Query answ: 02/06/2025
75	Infinita Biotech	Enzymatic solutions	Export	Query rcv: 30/05/2025 Query answ: 02/06/2025
76	Manglamg Apparels	Garments	Export	Query rcv: 30/05/2025 Query answ: 02/06/2025

Trade Queries from Croatia for Import/Export attended by the Mission in May 2025				
No.	Enquiry Originator	Product	Import/Export	Action Taken (Max.200 words)
1	NA	NA	NA	NA

For the month of **May 2025**, the Mission has received **0 trade queries** from Croatia.

- e) **Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc. / Significant stories/features on India related trade, investment, services and logistic sector, published in foreign journals/dailies**

Media: Mob.hr

Headline: Trump Criticises Apple's Shift of iPhone Production to India

Date: 15/05

Summary: President Donald Trump has expressed dissatisfaction with Apple's plans to manufacture the majority of iPhones for the U.S. market in India. During a visit to Qatar, Trump mentioned a "minor issue" with Apple CEO Tim Cook after learning about the company's intentions to expand production in India. Trump emphasized the need for Apple to bolster domestic manufacturing, despite logistical challenges.

[LINK](#)

Media: Dubrovački Vjesnik

Headline: Bollywood Film Shooting in Dubrovnik: Extras Wanted

Date: 18/05

Summary: A Bollywood film is set to be shot in Dubrovnik on May 29, and the production is seeking paid extras for a full-day shoot. This continues the trend of Indian film productions utilizing Dubrovnik's scenic locations, following previous projects like the 2015 film "Far" starring Shah Rukh Khan. Interested individuals are encouraged to apply to participate in this international film endeavour.

[LINK](#)

Media: Nacional

Headline: Message to India: Pakistan and China strengthen relations in multiple fields

Date: 23/05

Summary: China and Pakistan are intensifying cooperation across various sectors, including defence, technology, and trade. Analysts interpret this as a strategic alignment with implications for India's regional influence. It underscores the evolving multipolar dynamics in South Asia.

[LINK](#)

Media: eZadar

Headline: He founded a powerful company, sells millions of cars in Europe, but few know about it

Date: 24/05

Summary: The article profiles an entrepreneur behind a major automotive company selling millions of vehicles in Europe. Though lesser-known, his business success story reveals the growing importance of hidden industrial players. It highlights how innovation and quiet leadership can shape the European car market.

[LINK](#)

Media: Geopolitika.news

Headline: In 5 years, this country could become the world's third-largest economy

Date: 23/05

Summary: The report outlines economic projections suggesting that India could overtake other economies to become the world's third-largest within five years. It credits strong domestic demand, demographic advantages, and strategic policy reforms. India's rise is seen as a key shift in global economic power.

[LINK](#)

Media Name: Travel and Tour World

Headline: India Charts Path to Make Tourism a \$1 Trillion Industry by 2030

Date: 31/05

Summary: India aims to boost its tourism sector to \$1 trillion by 2030, targeting 9% of GDP through infrastructure development and local travel. Key strategies include improving connectivity, creating tourist circuits, and public-private partnerships. This plan aligns with India's broader economic goals. It also emphasises sustainability and digitalisation.

[LINK](#)

Media: tportal

Headline: India Expects Record Wheat and Rice Harvests

Date: 29/05

Summary: India forecasts record-breaking wheat and rice production, with 117.5 million tonnes of wheat and 149 million tonnes of rice. This is attributed to favorable weather and increased crop areas. It enhances food security and could reduce import needs. Some stakeholders, however, question the optimistic numbers.

[LINK](#)

Media: Travel and Tour World

Headline: India, China, and Australia Lead GBTA's Eco-friendly Business Travel Push

Date: 29/05

Summary: India, China, and Australia are leading GBTA's initiatives for sustainable growth in business travel. They've formed advisory boards to drive innovation and resilience in travel ecosystems. This reflects Asia's pivotal role in future business travel strategies. It aligns with global sustainability goals.

[LINK](#)

Media: Bug.hr

Headline: iPhone Exports from India to the US Surge Nearly 80%

Date: 27/05

Summary: Apple has ramped up iPhone exports from India to the US, reflecting its shift from Chi-

nese manufacturing hubs. India's manufacturing base is strengthening due to incentives and market demand. This move aligns with Apple's diversification goals. It also signals India's rise in global tech supply chains.

[LINK](#)

f) Sectoral insight from Croatia

Croatia – Logistics & Freight Transport Report 2025

Key view

In 2025, Croatia's freight volumes are anticipated to slow down. However, marginal growth will be supported by continued real growth in trade levels, fueled by increasing exports. While roads will remain the dominant mode for freight transport across Croatia, the rail network is expected to become more competitive in the medium to long term, driven by substantial investments in rail infrastructure over the forecast period.

Trade: Real growth levels started normalising in 2023, and will continue to do so through 2025, with a single-digit expansion expected. Through to 2029, Fitch expects that real growth will continue to accelerate around 4.5%, with growth in exports outperforming that in imports marginally. In the long term, trade growth will be supported by Croatia's improving infrastructure sector, which will be bolstered by large-scale project activity, particularly EU-backed projects.

Road: Road freight volumes are expected to experience positive growth in 2025, though at a slightly slower pace compared to the previous year. Since roads account for nearly 80% of Croatia's total freight tonnage, growth in this sector will build on an already substantial base. In the medium to long term, numerous planned and ongoing road upgrade projects will support a steady increase in road freight volumes.

Rail: In 2025, Fitch anticipates a 3.1% increase in Croatia's rail freight volumes, reaching 16.7mn tonnes. The medium-term outlook remains subdued, with the railway infrastructure industry value projected to average a real growth rate of 0.3% through 2029. In the long term, freight growth is expected to be supported by investments and upgrades in railway infrastructure.

Air: The Croatian air freight sub-sector is expected to slow in 2025, following strong double-digit expansion in 2024. From 2025, growth is expected to accelerate to a sustainable mid-single-digit figure, driven by demand for pharmaceuticals, IT and consumer electronics goods. Airport expansion projects due to be completed in the coming years will fuel growth in air freight.

Maritime Shipping: Fitch anticipates that inland waterway and ocean shipping levels will stabilise in 2025. Growth in these freight modes will be bolstered by consistent overall economic expansion, domestic demand and business investments. A significant positive factor in Fitch's forecast is the expansion and enhancement of current port facilities, which would allow for larger freight volumes to move through Croatian ports.

Data Source: Croatia Logistics & Freight Transport Report 2025 | Fitch Solutions Group Ltd.

C. TOURISM

a) Visa issued: May 2025

S. No.	No. of Visa issued during the month (May 2025)
1	Total (all categories): 28 Tourist visas: 8 Tourist e-Visas: NA

b) Use of Social Media/Print Media/Electronic Media for Promoting Tourism

NA

c) Any advisory issued by the country for travelling to India

S. No.	Advisory	Reason	Action taken
1	8 May It is recommended to get more detailed information before traveling / All travel to certain parts of India should be avoided https://mvep.gov.hr/informacije-za-gradjane-244593/konzularne-informacije-22730/preporuke-za-putovanja-22854/upozorenja/245044?country=47	Kashmir conflict	Following military activities by India and Pakistan on 6 and 7 May 2025, Croatian citizens are advised to avoid all travel to the Jammu and Kashmir region, as well as along the India-Pakistan border and Manipur.

d) Interactions held with Tour operators for promoting tourism in India

S. No.	Tour operator	No. of interactions held
1	Kreator Putovanja d.o.o.	The Embassy sent information about the 14th Great Indian Travel Bazaar and proposed that a representative of the agency participate in the Hosted Buyers programme. Mr. Hrvoje Bažon, CEO expressed interest to participate and received approval from the organisers. Mr. Bažon informed the Embassy that his participation was fruitful and productive, and he plans to offer more tours to the southern part of India around Kerala.
2	Jungle Tribe – Neobična putovanja d.o.o.	The Embassy sent information about the 14th Great Indian Travel Bazaar and proposed that a representative of the agency participate in the Hosted Buyers programme. Mr. Denis Aleksić from the travel agency expressed interest to participate and received approval from the organisers. Mr. Aleksić informed the Embassy afterwards that the participation was fruitful

		and he has made some contacts for future cooperation.
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D. TRANSFER OF TECHNOLOGY TO INDIA

a) New technology identified/covered in Press

S. No.	Name of technology	Details	Usage	Sector	Company
1	NA	NA	NA	NA	NA

b) Any science/technology exhibition held

S. No.	Details	Sector	Participation	Participation from India
1	NA	NA	NA	NA

c) Any press coverage on new patents/designs/IPR filed/granted

S. No.	Name	Date	Sector	Name of applicant
1	NA	NA	NA	NA

d) Any other information

NA

E. DETAILS OF TRADE RESEARCH, INFORMATION DISSEMINATION ACTIVITY OF THE COMMERCIAL WING

a) Business & Commercial

S. No.	Nature of activity (trade research, information dissemination, seminars, etc.) (Max. 200 words)	Details of seminar/conference (date/venue, no. of participants) or research (Max. 200 words)	Details of trade research (title of the report, executive summary, date of publication) (Max. 200 words)
1	Monthly Newsletter for Public Diplomacy and Outreaches	May issue distributed	Monthly newsletter (May 2025) can be found at the link: https://www.indianembassyzagreb.gov.in/page/embassy-of-india-zagreb-newsletter/

2	Meeting with Mr. Sanjay Sharma from Mr. Masala Indian catering (Budapest)	07 May Chancery	Ambassador Arun Goel met with Mr. Sanjay Sharma from Mr. Masala Indian Catering, based in Budapest. Mr. Sharma is in charge of catering for the crew of the Bollywood movie currently being filmed in Croatia.
3	Meeting between PHARMEXCIL representative Dr. Vishal Rajgarhia and HALMED representatives	19 May HALMED	The Embassy arranged a meeting between Dr. Vishal Rajgarhia from PHARMEXCIL and HALMED representatives on 19 May in Zagreb. They discussed bilateral trade in pharmaceuticals and healthcare, recognition of the Indian Pharmacopeia, public procurement, the upcoming IPHEX 2025, and other topics.
4	Meeting with Director of Bol Tourist Board Ante Trutanić	24 May Bol	Ambassador Arun Goel visited the island of Brač, where he met on the 24th May with Mr. Ante Trutanić, Director of the Bol Tourist Board, to discuss various opportunities for cooperation between India and Croatia in the field of tourism and preparations of IDY2025.
5	Meeting with Hvar Tourist Board Director Ms. Iva Belaj Šantić	25 May Hvar	On May 25th, Ambassador Arun Goel visited the island of Hvar and met with Ms. Iva Belaj Šantić, Director of the Hvar Tourist Board. During the meeting, both officials discussed Hvar's potential as an ideal destination for Bollywood film screenings and explored ways to support the local community through cultural and tourism-related initiatives.
6	Bharat Health Global Expo - SANJEEVANI 2025 – Information dissemination	22 May	The Embassy disseminated information about the Bharat Health Global Expo to potential participants from targeted sectors.

b) Government & Political

S. No.	Nature of activity (Max. 200 words)	Discussion content and other details
1	Meeting with Hvar Mayor Rikardo Novak	On 27 May Ambassador Mr. Arun Goel met with the Mayor of Hvar, Mr. Rikardo Novak, during an official visit to Hvar. Discussions focused on deepening India-Croatia relations through cultural, educational, and tourism exchanges. Ambassador Goel also encouraged local institutions to explore India's scholarship and skill development programmes.
2	Meeting with new Mayor of Stari Grad Mr. Vinko Vranjican	On 27 May, as part of his official visit to the island of Hvar, Ambassador of India to Croatia, H.E. Mr. Arun Goel, met with the newly elected Mayor of Stari Grad, Mr. Vinko Vranjican, to explore avenues for deeper cooperation between India and this historic Dalmatian town. Discussions focused on promoting cultural diplomacy, sustainable tourism, and youth and academic exchanges. Ambassador Goel highlighted the significance of Stari Grad's UNESCO World Heritage status and expressed India's interest in partnering on initiatives that celebrate heritage, wellness, and intercultural dialogue. Ambassador proposed opportunities such as hosting Indian cultural events in Stari Grad (e.g. Indian Day with yoga, music & cuisine), screening Indian films and documentaries in collaboration with local institutions, leveraging India's scholarship and training programmes (ITEC, ICCR) for skill development and capacity building in areas such as tourism, heritage preservation, and digital innovation.

F. DETAILS OF ACTIVITIES CONDUCTED OUT OF TRADE PROMOTION BUDGET

Be for current financial year (Rupee)	Re for current financial year (Rupee)	Amount utilized (Rupee)	Details of activity in May 2025 (Max. 200 words)
Rs. 5 lakhs (Market expansion activities)	NA	NA	NA
Rs. 7 lakhs (State facilitation abroad)	NA	NA	NA
NA (Trade & Investment Promotion Activities)	NA	NA	NA

G. ACTION TAKEN ON THE PREVIOUS JWGs, JOINT COMMISSIONS, SUB-COMMISSIONS ETC.

S. No.	Details of JWG/JEC with date and venue	Action Point (Max. 200 words)	Action Taken (Max. 200 words)
1	NA	NA	NA

H. COMPLAINTS FROM FOREIGN BUYER/SUPPLIER ON QUALITY AND TRADE DISPUTE

Name of Indian exporter/importer	Address & contact of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Any outcome (Max. 200 char)
NA	NA	NA	NA	NA

I. COMPLAINTS OF INDIAN EXPORTER/IMPORTER

Name of Indian exporter/importer	Address & contact of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Any outcome (Max. 200 char)
NA	NA	NA	NA	NA

J. ANY OTHER ISSUE OF IMPORTANCE

NA
